

From: [DMHC Licensing eFiling](#)
Subject: APL 20-002 (OFR) – Enrollment Data Reporting
Date: Tuesday, January 21, 2020 2:25:47 PM
Attachments: [APL 20-002 \(OFR\) – Enrollment Data Reporting \(1.21.2020\).pdf](#)
[MEWA and Exchange Enrollment Structions and Forms \(1.16.2020\).xlsx](#)

Dear Health Plan Representative,

Please find the attached All Plan Letter regarding Health and Safety Code section 1348.95, as amended by SB 129. Requiring Plans to file enrollment data by product type with the Department of Managed Health Care (Department or DMHC).

Thank you.



Gavin Newsom, Governor
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Health and Human Services Agency
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ALL PLAN LETTER

DATE: January 21, 2020

TO: All Full Service Plans

FROM: Pritika Dutt
Deputy Director
Office of Financial Review

SUBJECT: APL 20-002 (OFR) Enrollment Data Reporting

The Department of Managed Health Care (DMHC) issues this All Plan Letter (APL) to inform health care service plans (Plans) of the requirements of Senate Bill (SB) 129 (Pan, Ch. 241, Stats. 2019).¹

Health and Safety Code section 1348.95, as amended by SB 129, requires Plans to file enrollment data by product type with the DMHC for:

- Individual and small group products sold inside and outside the California Health Benefit Exchange;
- Large groups;
- Administrative services-only business lines;
- Any other business lines; and
- Multiple employer welfare arrangements (MEWAs)

as of December 31 of the prior year. This letter provides guidance regarding the SB 129 annual enrollment reporting filing requirements.

A. Timing

Plans shall comply with the new reporting and filing requirements on or before **February 15, 2020**. Subsequent reports are due by **February 15** of each year.

¹ SB 129 does not apply to specialized plans.

B. Content and Submissions

Plans shall submit the following completed document via the DMHC's Financial Statements web portal:

MEWA and Exchange Enrollment Report

The DMHC created the attached template and instructions that Plans should use to submit the required enrollment information. The document is also located on the DMHC's Financial Statements web portal under the "Downloads" section. Plans must populate the template and submit it as an attachment to the December 31 Quarterly Financial Statement to demonstrate compliance with section 1348.95 (SB 129).

Plans shall submit to the DMHC the completed MEWA and Exchange Enrollment Report in Excel format as an electronic "Attachment" to their December 31 Quarterly Financial Statement via the DMHC's Financial Statements web portal as follows:

- Select "Attachments."
- Select "MEWA and Exchange Enrollment Report" under Document Type.
- Enter "MEWA and Exchange Enrollment Report" under Document Description.
- Select "Browse" under Document Location to attach MEWA and Exchange Enrollment Report and click "Upload."

If you have any questions about compliance with the reporting and filing requirements of SB 129, please contact Pritika Dutt, Deputy Director, Office of Financial Review at (916) 324-8137 or Pritika.Dutt@dmhc.ca.gov.

Attachments:

- MEWA and Exchange Enrollment Report: Instructions and Forms.