

Provider Solvency Quarterly Update

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Status of RBOs

	6/30/22	6/30/23	6/30/24	6/30/25
Compliant	182	201	191	181
Non-Compliant/ CAP	25	11	19	25
Non-Filer	0	0	0	4
Total	207	212	210	210

RBO Corrective Action Plans

	6/30/22	6/30/23	6/30/24	6/30/25
New	16	3	4	5
Improving	12	7	13	19
Not Meeting Projections	2	1	2	1
Non-filers on CAP	0	0	0	2
Total	30	11	19	27
% of RBOs on CAP	14%	5%	9%	13%

Tangible Net Equity - RBOs

	<100%	100%- 149.99%	150%- 249.99%	250%- 499.99%	500%+
0-10k	3	1	7	10	93
10k-25k	0	0	4	7	15
25k-50k	1	4	2	4	15
50k-100k	0	3	0	5	8
100k+	1	5	1	5	12
Total RBOs	5	13	14	31	143

Working Capital - RBOs

	<1.00	1.00-1.99	2.00-2.99	3.00-3.99	4.00+
0-10k	3	38	33	15	25
10k-25k	0	17	5	4	0
25k-50k	1	22	2	0	1
50k-100k	0	13	3	0	0
100k+	0	18	3	0	3
Total RBOs	4	108	46	19	29

Cash-To-Claims Ratio - RBOs

	<0.75	0.75-0.99	1.00-1.99	2.00-2.99	3.00+
0-10k	1	4	23	18	68
10k-25k	0	0	8	7	11
25k-50k	0	2	3	10	11
50k-100k	0	1	5	2	8
100k+	0	0	7	5	12
Total RBOs	1	7	46	42	110

Claims Timeliness - RBOs

	<95%	>95%
0-10k	3	111
10k-25k	0	26
25k-50k	1	25
50k-100k	2	14
100k+	1	23
Total RBOs	7	199

Enrollment as of June 30, 2025

	6/30/2022	6/30/2023	6/30/2024	6/30/2025
Commercial	2,613,703	2,598,173	2,701,603	2,707,821
Medi-Cal	5,228,268	5,663,796	6,035,144	4,645,626
Medicare	1,195,519	1,238,823	1,445,508	1,295,017
Total	9,037,490	9,500,792	10,182,255	8,648,464

RBOs with Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,965,596	58
Monitor Closely	43,386	2
CAP	636,644	11
Total	4,645,626	71

Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,346,398	17
Monitor Closely	0	0
CAP	403,837	3
Total	3,750,235	20

Questions