

Provider Solvency Quarterly Update

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Status of RBOs

| | 9/30/22 | 9/30/23 | 9/30/24 | 9/30/25 |
|-------------------------------|------------|------------|------------|------------|
| Compliant | 180 | 193 | 191 | 185 |
| Non-Compliant/ CAP | 28 | 18 | 16 | 24 |
| Non-Filer | 0 | 0 | 0 | 0 |
| Total | 208 | 211 | 207 | 209 |

RBO Corrective Action Plans

| | 9/30/22 | 9/30/23 | 9/30/24 | 9/30/25 |
|--------------------------------|------------|-----------|-----------|------------|
| New | 5 | 10 | 4 | 8 |
| Improving | 24 | 7 | 9 | 16 |
| Not Meeting Projections | 4 | 1 | 3 | 2 |
| Non-filers on CAP | 0 | 0 | 0 | 0 |
| Total | 33 | 18 | 16 | 26 |
| % of RBOs on CAP | 13% | 9% | 8% | 11% |

Tangible Net Equity - RBOs

| | <100% | 100%- 149.99% | 150%- 249.99% | 250%- 499.99% | 500%+ |
|-------------------|----------|------------------|------------------|------------------|------------|
| 0-10k | 2 | 2 | 8 | 5 | 101 |
| 10k-25k | 0 | 0 | 3 | 7 | 16 |
| 25k-50k | 0 | 4 | 4 | 4 | 14 |
| 50k-100k | 0 | 2 | 1 | 6 | 7 |
| 100k+ | 0 | 5 | 2 | 4 | 12 |
| Total RBOs | 2 | 13 | 18 | 26 | 150 |

Working Capital - RBOs

| | <1.00 | 1.00-1.99 | 2.00-2.99 | 3.00-3.99 | 4.00+ |
|-------------------|----------|------------|-----------|-----------|-----------|
| 0-10k | 3 | 37 | 26 | 17 | 35 |
| 10k-25k | 0 | 15 | 8 | 1 | 2 |
| 25k-50k | 0 | 20 | 5 | 0 | 1 |
| 50k-100k | 0 | 15 | 1 | 0 | 0 |
| 100k+ | 1 | 16 | 4 | 0 | 2 |
| Total RBOs | 4 | 103 | 44 | 18 | 40 |

Cash-To-Claims Ratio - RBOs

| | <0.75 | 0.75-0.99 | 1.00-1.99 | 2.00-2.99 | 3.00+ |
|------------|-------|-----------|-----------|-----------|-------|
| 0-10k | 2 | 6 | 23 | 17 | 70 |
| 10k-25k | 0 | 0 | 9 | 17 | 10 |
| 25k-50k | 1 | 1 | 2 | 6 | 16 |
| 50k-100k | 0 | 1 | 4 | 5 | 6 |
| 100k+ | 0 | 1 | 5 | 6 | 11 |
| Total RBOs | 3 | 9 | 43 | 41 | 113 |

Claims Timeliness - RBOs

| | <95% | >95% |
|-------------------|----------|------------|
| 0-10k | 3 | 115 |
| 10k-25k | 0 | 26 |
| 25k-50k | 0 | 26 |
| 50k-100k | 1 | 16 |
| 100k+ | 1 | 22 |
| Total RBOs | 5 | 204 |

Enrollment as of September 30, 2025

| | 9/30/2022 | 9/30/2023 | 9/30/2024 | 9/30/2025 |
|-------------------|------------------|------------------|------------------|------------------|
| Commercial | 2,611,478 | 2,638,727 | 2,733,579 | 2,691,933 |
| Medi-Cal | 5,408,919 | 5,527,462 | 4,773,633 | 4,561,519 |
| Medicare | 1,183,709 | 1,396,862 | 1,478,072 | 1,311,266 |
| Total | 9,204,106 | 9,563,051 | 8,985,284 | 8,564,718 |

RBOs with Medi-Cal Lives

| | Total Medi-Cal Enrollment | Number of RBOs |
|------------------------------|---------------------------|----------------|
| No Financial Concerns | 4,091,153 | 58 |
| Monitor Closely | 41,830 | 2 |
| CAP | 428,536 | 10 |
| Total | 4,561,519 | 70 |

Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

| | Total Medi-Cal Enrollment | Number of RBOs |
|------------------------------|---------------------------|----------------|
| No Financial Concerns | 3,531,873 | 18 |
| Monitor Closely | 0 | 0 |
| CAP | 204,833 | 2 |
| Total | 3,736,706 | 20 |

Questions