

Provider Solvency Quarterly Update

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Michelle Yamanaka

Supervising Examiner, Office of Financial Review

Status of RBOs

	12/31/21	12/31/22	12/31/23	12/31/24
Compliant	195	188	194	183
Non-Compliant/ CAP	13	22	18	19
Non-Filer	0	0	0	1
Total	208	210	212	203

RBO Corrective Action Plans

	12/31/21	12/31/22	12/31/23	12/31/24
New	6	2	4	9
Improving	8	18	13	6
Not Meeting Projections	2	4	1	4
Total	16	24	18	19
% of RBOs on CAP	8%	11%	8%	9%

Tangible Net Equity - RBOs

	<100%	100%- 149.99%	150%- 249.99%	250%- 499.99%	500%+
0-10k	2	5	7	7	87
10k-25k	0	2	2	9	14
25k-50k	1	3	4	3	13
50k-100k	0	4	2	2	10
100k+	1	6	2	3	13
Total RBOs	4	20	17	24	137

Working Capital - RBOs

	<1.00	1.00-1.99	2.00-2.99	3.00-3.99	4.00+
0-10k	3	41	32	10	22
10k-25k	1	21	4	1	0
25k-50k	1	21	1	0	1
50k-100k	0	15	3	0	0
100k+	1	19	1	2	2
Total RBOs	6	117	41	13	25

Cash-To-Claims Ratio - RBOs

	<0.75	0.75-0.99	1.00-1.99	2.00-2.99	3.00+
0-10k	6	4	24	13	61
10k-25k	1	2	7	3	14
25k-50k	0	1	3	6	14
50k-100k	0	1	6	3	8
100k+	0	0	8	4	13
Total RBOs	7	8	48	29	110

Claims Timeliness - RBOs

	<95%	>95%
0-10k	2	106
10k-25k	1	26
25k-50k	2	22
50k-100k	1	17
100k+	1	24
Total RBOs	7	195

Enrollment as of December 31, 2024

	12/31/2021	12/31/2022	12/31/2023	12/31/2024
Commercial	2,623,617	2,596,808	2,645,293	2,651,515
Medi-Cal	5,005,061	5,459,554	5,433,843	4,717,092
Medicare	1,155,685	1,211,129	1,396,635	1,453,707
Total	8,784,363	9,267,491	9,475,771	8,822,314

RBOs with Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	4,054,935	61
Monitor Closely	21,087	2
CAP	641,070	9
Total	4,717,092	72

Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,254,061	17
Monitor Closely	0	0
CAP	449,720	3
Total	3,703,781	20

Questions