Splicing Fresh DNA into Our Care Improvement Efforts

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Annual Percent Changes in Health Care Expenditures and in GDP
(Dental work by Dr. Milstein)

How are We Doing?
Better Than Flatline, But Gap Remains Wide

Chart 3: GCC Score: US vs G-5
(US making progress in narrowing the value gap)

Business Round Table; 2010 BRT Global Competitiveness of Care Index; 2010
Will Payers & “Power Providers” Permit Strong Enough VBP/VBID to Test Our Limit?

Now? Later? Never?

Value to Customers

Time

Adapted from W.E. Deming
## Current Value Acceleration Forecast: Sunnier But Not Yet Bright

<table>
<thead>
<tr>
<th>Care Delivery Innovations</th>
<th>? (US, Calif., overseas)</th>
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<tbody>
<tr>
<td>Focused Improvement Bursts</td>
<td>(Improvement collaboratives)</td>
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<tr>
<td>Manage for Daily Improvement</td>
<td>(Uptake of control systems)</td>
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<tr>
<td>Health Care Professionalism</td>
<td>(MD Charter; Smith/Hillner)</td>
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Visualizing the Need to Accelerate Higher Value Care Delivery Innovations

- Cost/Complexity-Increasing Biomedical Innovations
- Cost/Complexity-Lowering Biomedical Innovations
- (Faster Flow Required) Cost/Complexity-Lowering Care Delivery Innovations
Clues for Aspiring Innovators

Lynchburg

Downey